

12 July 2007

Companies Announcements Office
AUSTRALIAN SECURITIES EXCHANGE
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Meeting of Shareholders – 11 July 2007

This confirms that a General Meeting of shareholders of RIMCapital Limited was held yesterday, 11 July 2007, in accordance with the Notice of Meeting dated 7 June 2007.

The resolution to approve the the Employee and Executive Share Option Plan and the issue of options in accordance with the Plan was passed by shareholders with the requisite majority.

The resolution to approve the Managing Director and Chief Executive Officer Share Option Plan and the issue of options in accordance with the Plan was passed by shareholders with the requisite majority.

The resolution to approve the issue of up to 13,195,172 options under the Managing Director and Chief Executive Officer Share Option Plan over the next three years to Michael Bogue or his appointed nominee was passed by shareholders with the requisite majority.

Yours faithfully
RIMCapital Limited



C A Patman
Company Secretary

