

15 October 2008

Companies Announcement Office
AUSTRALIAN SECURITIES EXCHANGE
20 Bridge Street
Sydney NSW 2000

Dear Sirs

REPLACEMENT PAGES TO 2008 ANNUAL REPORT

Please find attached two replacement pages to the Company's 2008 Annual Report for typographical errors in respect of:

- Note 5.1 - Increase in deferred tax liabilities of \$995,880 for the 2008 Parent entity; and
- Note 14 - Deferred tax liabilities closing balance at 30 June of \$1,325,369 and \$329,489 for the 2008 and 2007 Parent entity respectively.

Yours faithfully
RIMCapital Limited



Carolyn Patman
Company Secretary

NOTES TO THE FINANCIAL STATEMENTS - YEAR ENDED 30 JUNE 2008

	Consolidated		Parent entity	
	2008	2007	2008	2007
	\$	\$	\$	\$
Deferred tax	1,311,968	321,373	995,880	202,019
Under provided in prior years	2,334	-	2,334	-
Income tax expense attributable to profit from continuing operations	1,737,237	332,000	1,421,149	212,646
Deferred income tax expense included in income tax expense comprises:				
Increase in deferred tax liabilities	1,311,968	321,373	995,880	202,019

5.2 NUMERICAL RECONCILIATION OF INCOME TAX EXPENSE TO PRIMA FACIE TAX PAYABLE

Profit from ordinary activities before income tax expense	5,102,503	1,509,208	4,048,877	774,831
Income tax expense calculated at 30% (2007 - 30%)	1,530,751	452,762	1,214,663	232,449
Tax effect of permanent differences:				
Other non-deductible/(deductible) items	204,152	(78,469)	204,152	22,490
Income tax adjusted for permanent differences	1,734,903	374,293	1,418,815	254,939
Under provision in prior years	2,334	-	2,334	-
Tax losses utilised not previously brought to account	-	(42,293)	-	(42,293)
Income tax expense	1,737,237	332,000	1,421,149	212,646

5.3 FRANKING CREDITS

Franking credits available for subsequent financial years based on a tax rate of 30% (2007 - 30%)	493,155	482,269	493,155	482,269
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The franking account is stated on a tax paid basis. The balance comprises the franking account at year end adjusted for:

- Franking credits that will arise from the payment of the amount of the provision for income tax
- Franking debits that will arise from the payment of dividends recognised as a liability at year end
- Franking credits that the entity may be prevented from distributing in subsequent years.

The ability to utilise the franking credits is dependent upon there being sufficient profits to declare dividends.

NOTES TO THE FINANCIAL STATEMENTS - YEAR ENDED 30 JUNE 2008

	Consolidated		Parent entity	
	2008	2007	2008	2007
	\$	\$	\$	\$
Plant and equipment & furniture				
Carrying value at 1 July	36,431	31,649	36,431	31,649
Additions	19,459	10,006	19,459	10,006
Disposals	-	-	-	-
Depreciation	(11,525)	(5,224)	(11,525)	(5,224)
Carrying value at 30 June	44,365	36,431	44,365	36,431
12. TRADE AND OTHER PAYABLES				
Current				
Trade creditors	304,807	9,610	304,807	9,610
Other creditors	68,695	28,821	68,695	28,821
	373,502	38,431	373,502	38,431
13. EMPLOYEE BENEFITS				
Current				
Liability for annual leave	53,812	19,470	53,812	19,470
Non-current				
Liability for long service leave	4,580	-	4,580	-
14. DEFERRED TAX LIABILITIES				
The balance comprises temporary differences attributable to:				
Amounts recognised in profit and loss				
Financial assets at fair value through profit and loss	1,820,167	508,199	1,311,141	329,489
Balance 1 July	508,199	186,826	329,489	127,470
Charged to the income statement	1,311,968	321,373	995,880	202,019
Closing balance 30 June	1,820,167	508,199	1,325,369	329,489
15. CONTRIBUTED EQUITY				
	No.	No.	\$	\$
Share Capital				
Ordinary shares	87,967,815	87,967,815	14,461,788	14,461,788

There was no movement in issued shares during the year.