

19 October 2007

Companies Announcements Office
AUSTRALIAN SECURITIES EXCHANGE
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

**NOTICE OF ANNUAL GENERAL MEETING, PROXY FORM AND COVERING
CHAIRMAN'S LETTER**

Please find attached the Notice of Annual General Meeting, Proxy Form and covering
Chairman's letter for dispatch to Company shareholders accompanied by the 2007
Annual Report.

Yours faithfully
RIMCapital Limited



Carolyn Patman
Company Secretary

Level 6, Suite 603, Currency House, 23 Hunter Street, Sydney NSW 2000 • Tel +612 9232 0211 Fax +612 9232 0233 • www.rimcapital.com.au

RIMCAPITAL LIMITED

A.B.N. 72 064 874 620



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19 October 2007

Dear Fellow Shareholder

2007 ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Please find enclosed the 2007 Annual Report for your Company along with a Notice of Annual General Meeting (and attaching proxy form) to be held at 10:00am on Thursday, November 22, 2007.

We recently distributed a Shareholder Communications Notification Form in respect of the receipt of future Annual Reports of the Company either electronically or in hard copy. Unless that Form is returned by you in the reply paid envelope already supplied, the Company will assume that you do not require a hard copy of the Annual Report in future years.

We look forward to seeing you at the Annual General Meeting next month.

Yours faithfully



Pieter W. Greeff
Chairman
RIMCapital Limited

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RIMCAPITAL LIMITED
ACN 064 874 620

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of members of RIMCapital Limited will be held at Meeting Room 1, Level 6, The Westin Sydney, No.1 Martin Place, Sydney NSW 2000 at 10:00am on Thursday, November 22, 2007.

ORDINARY BUSINESS

1. Financial Report and Directors' and Audit Report

To receive and consider the financial report, including the Directors' Declaration, for the year ended 30 June 2007 and the related Directors' Report and Audit Report.

2. Remuneration Report

To adopt the Remuneration Report as detailed in the Directors' Report.

3. Election of Director

Mr Pieter Greeff having been appointed a Director since the last Annual General Meeting, and being eligible, offers himself for re-election.

4. Election of Director

Mr Malcolm Hancock having been appointed a Director since the last Annual General Meeting, and being eligible, offers himself for re-election.

PROXIES

A member entitled to attend and vote is entitled to appoint not more than two proxies to attend and vote instead of the member. A proxy need not be a member of the Company. Where two proxies are appointed, each may be appointed to represent a specific proportion or number of the member's voting rights. If the instrument of appointment does not specify the number or portion of the member's votes, each proxy may exercise one-half of the votes.

A form of proxy is attached. To be effective, proxies must be received by the Company at its registered office at Level 6, Suite 603, Currency House, 23 Hunter Street, Sydney NSW 2000 at least 48 hours before the time appointed for the meeting. A proxy may be sent by fax to 02 9232 0233 to be received by the time specified above.

By order of the Board



Carolyn Patman
Company Secretary

19 October 2007

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RIMCAPITAL LIMITED

INSTRUCTIONS – APPOINTMENT OF PROXIES

- A member entitled to attend and vote is entitled to appoint not more than two proxies to attend and vote instead of the member.
- A proxy need not be a member of the Company.
- Where two proxies are appointed, each must be appointed to represent a specific portion or number of the member's voting rights. If such apportionment is not made, each proxy may exercise half of the member's voting rights. Neither proxy is entitled to vote on a show of hands.
- The proxy form must be signed personally by the shareholder or his/her attorney, duly authorised in writing. If a proxy is given by a corporation, the proxy must be executed under the common seal of the corporation or its authorised attorney. In the case of joint shareholders, this proxy must be signed by at least one of the joint shareholders personally or by an authorised attorney.
- If a proxy is executed by an attorney of a shareholder, the original of the relevant power of attorney or a certified copy of the power of attorney, if it has not already been noted by the Company, must accompany the proxy form.
- To be effective, proxies must be received by the Company at its registered office at Level 6, Suite 603, Currency House, 23 Hunter Street, Sydney NSW 2000 at least 48 hours before the time appointed for the meeting.
- A proxy may be sent by fax to 02 9232 0233 to be received by the time specified above.

**PROXY FORM
RIMCAPITAL LIMITED
ACN 064 874 620**

Registered address: Level 6, Suite 603, Currency House, 23 Hunter Street, Sydney NSW 2000

In respect of the **Annual General Meeting to be held at Meeting Room 1, Level 6, The Westin Sydney, No.1 Martin Place, Sydney NSW 2000 at 10:00am on Thursday, November 22, 2007** or any adjournment thereof, or poll

I/We (full name)

of

being a member/members, holding fully paid ordinary shares in RIMCapital Limited, hereby appoint:-

.....

of

and (in the case of a second proxy)

.....

of

or in default, or if no person is named, the Chairman of the Meeting, as my/our proxy to attend and vote for me/us and on my/our behalf at the said Annual General Meeting or at any adjournment thereof or poll in respect of:

* all of my/our shares * or (this number) shares – (proxy one)

..... shares – (proxy two)

total shares

(Should you desire to direct your proxy how to vote, please complete the following section of this form by inserting "X" or a tick in the appropriate boxes. If you do not direct your proxy on any item, your proxy may vote on it as the proxy thinks fit or may abstain from voting.)

I/We instruct my/our proxy to vote as indicated below in respect of the item of business referred to:

Item of Business	For	Against	Abstain
1. 2007 Financial Report and Directors' and Audit Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Re-election of Director - Mr Pieter Greeff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Re-election of Director - Mr Malcolm Hancock	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

NOTE:

If a shareholder appoints a Chairman of the meeting as a shareholder's proxy and does not specify how the Chairman is to vote on an item of business, subject to requirements of the Corporations Act, it is the intention of the Chairman to vote on a poll as proxy for the shareholder in favour of each resolution.

If you do not wish to direct your proxy how to vote, please mark the box

By marking this box you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution and votes cast by him other than as proxy holder will be disregarded because of that interest.

Dated this day of 2007

Signature of Member(s)

* Please delete one; if no deletion is made and the proportion or number of shares is not inserted and only one proxy is appointed, it will be assumed that the proxy is for all shares registered in the name of the member(s); if no deletion is made and two proxies are appointed, each proxy may exercise half of the member's voting rights. Neither proxy is entitled to vote on a show of hands.

PLEASE REFER TO REVERSE SIDE FOR INSTRUCTIONS ABOUT THE APPOINTMENT OF PROXIES

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