

5 October 2007

Companies Announcements Office  
AUSTRALIAN SECURITIES COMMISSION  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

**NOTICE OF CEASING TO BE A SUBSTANTIAL SHAREHOLDER**

Please find attached a Notice of ceasing to be a substantial shareholder received by the Company today.

Yours faithfully  
**RIMCapital Limited**



Michael J. Bogue  
**Managing Director & CEO**  
**RIMCapital Limited**  
**Email: [mbogue@rimcapital.com.au](mailto:mbogue@rimcapital.com.au)**

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**RIMCAPITAL LIMITED**

A.B.N. 72 064 874 620



**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder****To** Company Name/Scheme RIMCapital Limited ("RMC")

ACN/ARSN 064 874 620

**1. Details of substantial holder (1)**

Name J.M &amp; E. A. Hall (JM Hall Super A/C)

ACN/ARSN (if applicable) Not Applicable

The holder ceased to be a substantial holder on 4/10/2007

The previous notice was given to the company on 22/5/2007

The previous notice was dated 22/5/2007

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
4/10/2007	J.M. & E.A. Hall (JM Hall Super A/C)	Off-market transfer of RMC shares at A\$0.15 per share	A\$300,000.00	2,000,000 ordinary shares	2,000,000

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

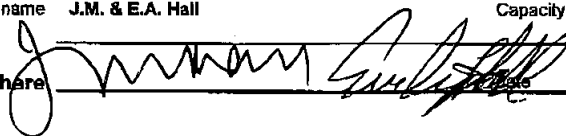
Name	Address
J.M & E.A. Hall (JM Hall Super A/C)	PO Box 536 Subiaco WA 6008

**Signature**

print name J.M. &amp; E.A. Hall

Capacity Natural Persons

signed here



5/10/2007

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