



**RIMCapital Limited (ACN 064 874 620)**

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14 January 2004

The Manager  
Company Announcement Office  
Australian Stock Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

Attached is a replacement page 3 for Appendix 4E at 30 June 2003 for RIMCapital Limited released on 12 September 2003 which corrects an error in point 8. The Net Tangible Asset per Security for the current period should be \$0.1094 and not \$0.1658.

The figure should have excluded the minority interest in Infracorp Limited. This would reduce the net assets available to RIMCapital Limited shareholders by the amount available to the Infracorp Limited minorities.

The figure for net asset backing for each RIMCapital Limited share (as at 31 October 2003) referred to in the Chairman's address to the Annual General Meeting on 26 November 2003 is on a consolidated basis. However, if minority interests in Infracorp Limited are taken into account, the net asset backing per share in RIMCapital Limited would be \$0.1146 per share (as at 31 October 2003).

Should you have any queries please contact me on 02 9232 0211.

Yours faithfully,  
RIMCapital Limited

R.M. Willcocks  
Chairman

**3. Consolidated Statement of Financial Performance**

Refer attached financial report

**4. Consolidated Statement of Financial Position**

Refer attached financial report

**5. Consolidated Statement of Cash Flows**

Refer attached financial report

**6. Dividend/Distribution Payments**

N/A

**7. Dividend/Distribution Reinvestment Plans**

N/A

**8. Net Tangible Assets per Security**

Current reporting period	Previous corresponding period
\$0.1094	\$0.1330

**9. Control gained or lost over entities which had material effect during the period.**

N/A

**10. Details of aggregate share of profits (losses) of associates and joint venture entities**

Name of Associate or Joint Venture Entity		Type	Reporting Entity % Holding
	<b>Date</b>	<b>Current period \$A'000</b>	<b>Previous corresponding period \$A'000</b>
Profit (loss) from ordinary activities before tax		-	-
Income tax on ordinary activities		-	-
<b>Profit (loss) from ordinary activities after tax</b>		-	-
Extraordinary items net of tax		-	-
<b>Net profit (loss)</b>		-	-
Adjustments		-	-
<b>Share of net profit (loss) of associates and joint venture entities</b>		-	-
<b>Total Outside Equity Interest</b>		-	-

(If the interest was acquired or disposed of during either the current or previous period, indicate date of acquisition ("from dd/mm/yy") or disposal ("to dd/mm/yy").