



RIMCapital Limited (ACN 064 874 620)

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9 August 2004

The Manager
Company Announcements Office
Australian Stock Exchange Limited

Dear Sir/Madam

PROSPECTUS

The Board of Directors of RIMCapital Limited are pleased to announce that today, the Company completed despatch of its Prospectus for the pro-rata non-renounceable offer for sale of 11,733,777 Infracorp Limited ("**IFC**") shares to those shareholders of the Company on the record date of 6 August 2004.

Yours faithfully

RIMCAPITAL LIMITED

Robert Willcocks
Chairman