

RIMCAPITAL LIMITED
ACN 064874620

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of the members of RIMCapital Limited will be held at Boardroom 3, Intercontinental Sydney, 117 Macquarie Street, Sydney NSW 2000, Australia at 10.00 am on Thursday, 3 November 2005.

ORDINARY BUSINESS

1. Financial Report and Directors' and Audit Report

To receive and consider the financial report, including the Directors' Declaration, for the year ended 30 June 2005 and the related Directors' Report and Audit Report.

2. Remuneration Report

To adopt the Remuneration Report as detailed in the Directors' Report.

3. Election of Director

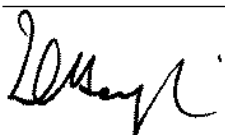
Mr Chris Lim retires by rotation in accordance with Rule 10.3 of the Company's Constitution, and being eligible, offers himself for re-election.

PROXIES

A member entitled to attend and vote is entitled to appoint not more than two proxies to attend and vote instead of the member. A proxy need not be a member of the Company. Where two proxies are appointed, each may be appointed to represent a specific proportion or number of the member's voting rights. If the instrument of appointment does not specify the number or portion of the member's votes, each proxy may exercise one-half of the votes.

A form of proxy is attached. To be effective, proxies must be received by the Company at its registered office at Suite 505, Level 5, 33 Bligh Street, Sydney NSW 2000 at least 48 hours before the time appointed for the meeting. A proxy may be sent by fax to 02 9232 0233 to be received by the time specified above.

By Order of the Board



Ian Haigh
Company Secretary

28 September 2005