



RIMCapital Limited (ACN 064 874 620)

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Companies Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Appointment of Managing Director and Chief Executive Officer

The Board of RIMCapital Limited is pleased to announce that it has appointed Mr Michael J. Bogue as the Company's Managing Director and Chief Executive Officer, effective immediately.

Mr Bogue, who holds a Bachelor of Commerce degree, has a diverse and successful background in senior executive roles related to the global resources sector. Over the last 14 years he has undertaken numerous mergers and acquisitions, equity and debt capital markets issuances and derivatives transactions across the global resources sector. Previous executive positions have included roles within a global investment bank as Co-Head of Mining & Metals for Asia Pacific, a senior Business Development and Finance role within a top tier Australian resources house and as principal of a boutique investment and advisory firm specializing in the resources sector.

Mr Bogue brings to the Company strong commercial, company management, investment evaluation and transaction execution experience which the Board believes will be important in its aspirations to create a significant investment company primarily focused on the global resources and related sectors.

Yours faithfully

Ian Haigh
Company Secretary